



Advancing Quebec's Next Gold Producer

A new life for a former gold and copper operation

- ✓ **Quebec, Canada is one of the best mining jurisdictions in the world**
- ✓ **Growing Mineral Resource & Low Discovery Costs**
Ind.: 3.9 Moz AuEq at 1.0 g/t; Inf.: 1.2 Moz AuEq at 1.0 g/t
- ✓ **Strong stakeholder support**
Strong shareholder base, and supportive local communities
- ✓ **Management with a proven capital markets team and a track-record of successful mine development and operations**



Key Infrastructure in Place

Material reduction in CAPEX and reduced time to production

- 65 kilometres of power lines maintained by Hydro-Quebec; High voltage 50MW sub-station
- Active mining lease (maintained from production era)
- Permitted tailings pond – reclaimed and revegetated
- 45 kilometres of well-maintained access roads across site; rail access in Chibougamau
- Operating water treatment facility
- 50-person exploration camp, core processing facility and office at site

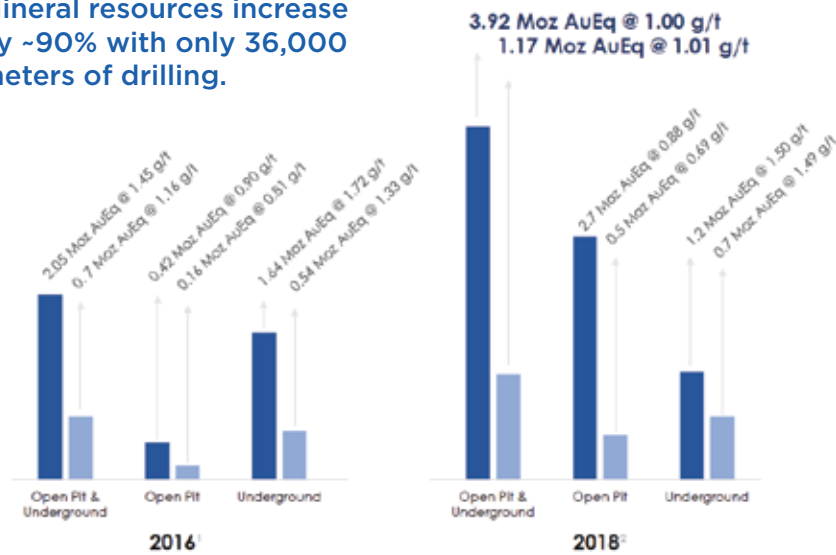
Troilus Project History

The Troilus mine began producing gold and copper in 1996 as a conventional open-pit operation. Over the life of mine, 2 million ounces of gold and almost 70,000 tonnes of copper were produced.



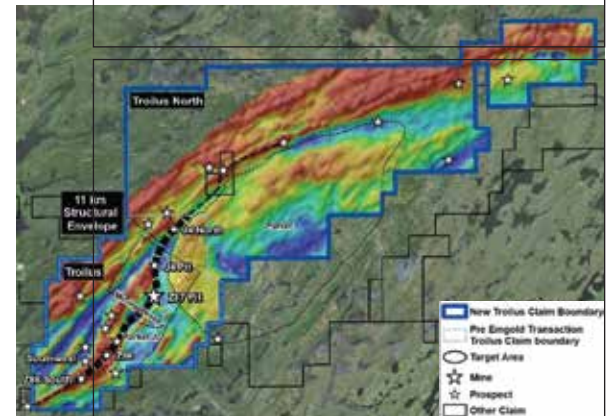
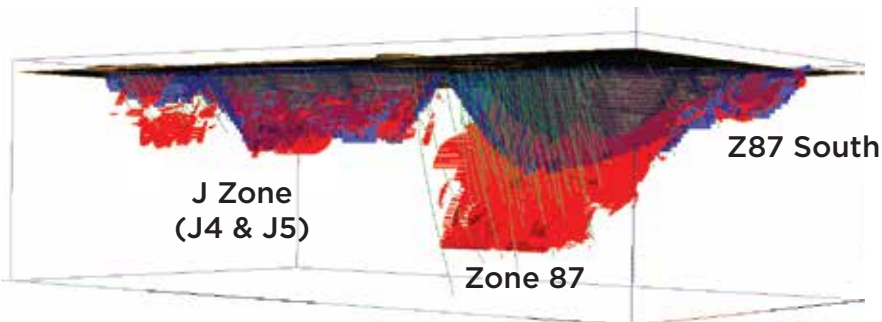
Growing Mineral Resources

Mineral resources increase by ~90% with only 36,000 meters of drilling.



2019 Drill Program: +40,000 metres

- Targeting near-surface mineralization in J Zone (50% of drilling) and Z87 South (25% of drilling)
- Test plunge structural orientation of mineralization in Z87 (15% of drilling)
- Follow-up on high grade surface sampling with drilling in J4 North (10% of drilling)



Recent & Upcoming Milestones

- Over 36,000 metres drilled in 2018
- Graduation to TSX main board, Oct. 2018
- Acquired Troilus North property, Nov. 2018
- Updated Mineral Resource Estimate, Nov. 2018
- 40,000 metre drill program underway for 2019
- Preliminary Economic Assessment underway

Management Team

Justin Reid
CEO & Director

Paul R. Pint
President

Denis C. Arsenault
CFO & SVP, Quebec

Blake Hylands
SVP Exploration

Michael Timmins
SVP Corp. Development

Ian Pritchard
SVP Technical Services

Spyros Karellas
Dir., Global Communications

Caroline Arsenault
VP Corp. Communications

Capital Structure & Cash

Shares Outstanding	52.49 million
Options	4.9 million
Warrants	14.0 million
Cash	\$11.0 million

Analyst Coverage

Cormark Securities - [Richard Gray](#)
 Canaccord Genuity - [Tom Gallo](#)
 National Bank - [John Scoldnick](#)
 Desjardins Securities - [Raj Ray](#)

PI Financial - [Philip Ker](#)
 GMP Securities - [Ian Parkinson](#)
 Haywood Securities - [Pierre Vaillancourt](#)
 Echelon Wealth Partners - [Ryan Walker](#)
 Mackie Research - [Stuart McDougall](#)

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The technical and scientific information in this fact sheet has been reviewed and approved by Bruno Perron, P.Geo., who is a Qualified Person as defined by National Instrument 43-101.

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